

DATA SHEET



ivalua

Procurement

Modern digital
experience meets
enterprise control



MODERN, SIMPLE DIGITAL EXPERIENCE

Delight your users with a pleasant buying experience from start to finish.



POWERFUL CONFIGURABILITY & FLEXIBLE WORKFLOW

Meet the needs of your users with DIY configurations and drag-n-drop workflow changes.



ALL SPEND CATEGORIES

Bring more spend under management be it complex direct materials, indirect or services.

Procurement

Purchase
Requisitions

Purchase
Orders

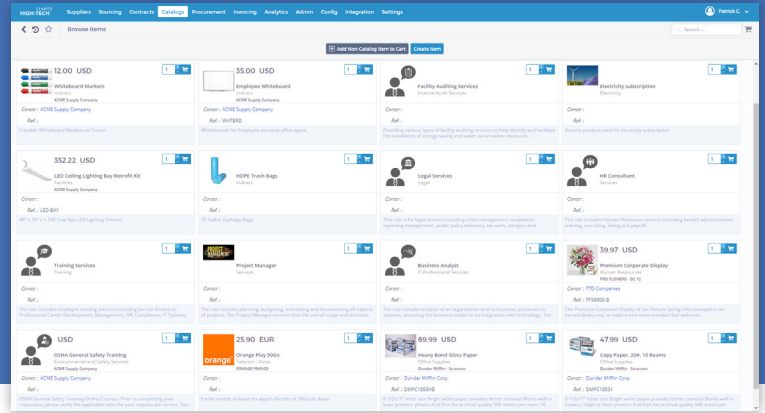
Receiving

Budget
Tracking

Services
Procurement



“ The solution that combined much better usability...with better functionality is Ivalua, a world class, end-to-end suite of procurement modules. ”



- ✓ **100% digital**
Automate the creation of multiple orders from one requisition and manage POs by type with specific workflows.
- ✓ **Effectively communicate with suppliers**
Deliver POs through the Supplier Portal or via EDI/cXML and suppliers acknowledge by logging in or clicking a button directly in their email.
- ✓ **Follow policy**
Automatically assign cost categories based on the user profile and the type of purchase, while keeping track of your budget.
- ✓ **Control those change orders**
A simple, collaborative and controlled change order process with complete audit trail.

Purchase Orders

Simplify this tedious process

Receiving

- ✓ **Workflow for all scenarios**
Whether total or partial receipts for short-shipments, backorders or quality issues, configure workflow to meet your needs.
- ✓ **Advanced shipping notice**
Suppliers can use “draft” receipts as ASNs or use workflow, minimizing re-entry of data.
- ✓ **Use your mobile device**
Complete and convenient receiving capabilities via your phone.
- ✓ **Simple Returns**
Process returns through similar forms.

Budget Tracking

Track actual and planned spend

- ✓ **Control and manage budgets your way**
Manage budgets by fiscal year, cost center, organization, project, etc.
- ✓ **Seamless integration**
Easily import and load budgets from your financial system and configure chart of accounts.
- ✓ **Budget analysis**
Conduct budget line spend analysis based on progress and know all usage against a budget.
- ✓ **Stay informed**
Configure alerts and track encumbrance (requisition), commitment (order), usage (invoice).

Advanced Services Procurement

Source, contract, buy and manage your services spend and suppliers

- ✓ **Capture or request service needs**
Capture contingent labor profiles, skill levels, delivery location, duration, milestones and rate cards – either from templates or hiring managers.
- ✓ **Fulfill services**
Order SOW-based services directly off established SOWs and contracts or initiate Spot Bids right from a purchase request.
- ✓ **Collaborate with suppliers**
Enhanced collaboration with suppliers for services provisioning including evaluation, assignment, on-boarding, time-sheet, invoicing and profiles.
- ✓ **Ensure compliance and evaluate services**
Keep track of service delivery, milestones or contractual terms. Use scorecards to evaluate performance from stakeholders.